

**Fixed Payer Swap Agreements Executed to Hedge All Variable Rate Bonds
Relating to Home Mortgage Revenue Bonds
as of March 31, 2019**

Bond Series	Initial Notional Amount	Outstanding Notional Amount*	Fixed Rate Paid by Agency	Float Rate Received by Agency	Average Years To Maturity
HMRB 2005A**	200,000,000.00	29,150,000.00	3.80400%	60% of 1 mo. LIBOR + 0.26%	14.56
HMRB Indenture***	0.00	2,225,000.00	4.80000%	65% of 1 mo. LIBOR	3.18
HMRB Indenture***	0.00	9,470,000.00	4.14300%	65% of 1 mo. LIBOR	3.14
HMRB Indenture***	0.00	7,005,000.00	3.99400%	65% of 1 mo. LIBOR	3.53
HMRB Indenture***	0.00	7,760,000.00	3.86300%	65% of 1 mo. LIBOR	8.59
HMRB Indenture***	0.00	1,655,000.00	4.80000%	65% of 1 mo. LIBOR	0.86
HMRB Indenture***	0.00	1,680,000.00	4.90000%	65% of 1 mo. LIBOR	9.56
HMRB Indenture***	0.00	2,595,000.00	4.14300%	65% of 1 mo. LIBOR	1.00
HMRB Indenture***	0.00	3,865,000.00	4.13000%	100% of SIFMA - 0.15%	10.80
HMRB Indenture***	0.00	11,610,000.00	7.11000%	100% of 1 mo. LIBOR	1.77
HMRB Indenture***	0.00	11,595,000.00	4.90000%	65% of 1 mo. LIBOR	3.13
HMRB Indenture***	0.00	11,375,000.00	4.51000%	65% of 1 mo. LIBOR	4.01
HMRB Indenture***	0.00	1,870,000.00	4.14300%	65% of 1 mo. LIBOR	0.10
HMRB Indenture***	0.00	4,265,000.00	6.36000%	100% of 3 mo. LIBOR + 0.27%	0.61
HMRB Indenture***	0.00	14,885,000.00	4.13000%	100% of SIFMA - 0.15%	3.90
HMRB Indenture***	0.00	22,385,000.00	3.88800%	65% of 1 mo. LIBOR	4.27
HMRB Indenture***	0.00	11,470,000.00	3.99400%	65% of 1 mo. LIBOR	1.23
HMRB Indenture***	0.00	13,805,000.00	3.86300%	65% of 1 mo. LIBOR	2.29
HMRB Indenture***	0.00	9,460,000.00	3.72800%	65% of 1 mo. LIBOR	1.34
HMRB Indenture***	0.00	16,685,000.00	3.14800%	65% of 1 mo. LIBOR	1.60
HMRB Indenture***	0.00	6,760,000.00	3.08750%	60% of 1 mo. LIBOR + 0.26%	3.46
HMRB Indenture***	0.00	17,620,000.00	3.61000%	60% of 1 mo. LIBOR + 0.26%	4.82
HMRB Indenture***	0.00	5,425,000.00	3.56000%	60% of 1 mo. LIBOR + 0.26%	4.79
HMRB Indenture***	0.00	1,800,000.00	6.21500%	100% of 3 mo. LIBOR + 0.26%	0.00
TOTAL:	\$200,000,000.00	\$226,415,000.00			

* The notional amount of each interest rate swap agreement will be adjusted from time to time in accordance with the terms of such agreement.

** Denotes swaps in which the Agency owns par termination options over time.

*** These swaps are treated as indenture balance sheet hedges. For tax purposes, they are not integrated with any variable rate bonds as effective hedges.